



In partnership with



Donor Matrix

Dominica

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DMX: Analysis of Donor Projects and Programs in Dominica

Main donors to Dominica include: The Caribbean Development Bank (CDB), The European Union's European Development Funding (EDF) program, The Department for International Development (DFID), The International Bank for Reconstruction and Development (IBRD), the European Investment Bank (EIB), and the International Finance Corporation (IFC). Major bilateral assistance related to the private sector came from the Canadian International Development Agency (CIDA), USAID, and Japan. In addition, multi-donor support is provided through Compete Caribbean.

In relation to the nature of projects funded, the majority of active projects are focussed on the Business Support, Finance (access to finance), the Business Environment in general or a combination of these objectives. For projects focussed on these objectives, there are 35 active or recently completed donor funded projects in Dominica specifically, and 12 operating at the OECS level. Of these projects, at the country level, the majority of projects are focussed on the Business Environment (43%) and Business Support/Institutional Structure (31%). The largest areas in terms of funding is Access to Finance at US\$21 million and the Business Environment (US\$20million). It should however be noted that although Access to Finance by itself only accounts for 17% of projects, it accounts for 35% of funding (US\$21 million). In terms of the sector focus, 91% of these main objectives are targeted at the service sector.

Table 1: Main Objectives and Sector Profiles of Donor Projects in Dominica and the OECS

	Objective	Share (%)	Agriculture (%)	Industry (%)	Services (%)	Value of Active Projects (US \$'000)
Dominica	Business Support/Institutional Structure	31.4	11.4	11.4	22.9	\$ 14,553
	Access to finance	17.1	11.4	11.4	17.1	\$ 20,873
	Business Environment	42.9	2.9	11.4	42.9	\$ 20,243
	Business Support/Finance	8.6	2.9	2.9	8.6	\$ 4,150
	TOTAL	100.0	28.6	37.1	91.4	\$ 59,819
OECS	Business Support/Institutional Structure	41.7	8.3	8.3	8.3	\$ 31,140
	Access to finance	16.7	8.3	8.3	16.7	\$ 1,940
	Business Environment	25.0	8.3	8.3	8.3	\$ 14,190
	Business Support/Finance	16.7	8.3	8.3	8.3	\$ 2,060
	TOTAL OECS	100.0	33.3	33.3	41.7	\$ 49,330

At the OECS level, for projects in these areas which are operating at the sub regional level, the service sector is also the focus, accounting for 42% of projects. In terms of the number of projects and value, the Business Support/Institutional Structure objectives dominate with 42% of projects and funding in excess of US\$31 million.

In terms of gaps in support, although access to finance has been noted as a major obstacle to business development in the region, projects specifically targeting this area at the sub regional level only account for 17% of projects, and less than US\$2 million in funding. However, at the domestic level in Dominica, while only accounting for 17% of projects, support for access to finance accounts for 35% of total funding in these areas.

In taking the region as a whole, access to finance is only the main focus of 14% of projects, and a joint focus with Business Support for 13% of projects. However, within these categorisations, 22% of

funding is directed to Access to Finance, while 21% of funding is targeted at both Access to Finance and Business Support.

Table 2: Overview of Main Donor Projects by Objective, Sector and Value¹

Objective	Active/Recent Completed Projects	Average Share (%)	Agriculture Projects (% of total)	Industry Projects (% of total)	Services Projects (% of total)	Total Value of Main Projects (US\$'000)
Business Support/ Institutional Structure	67	27.0	6.3	7.9	10.8	\$ 107,738
Access to finance	36	14.1	5.9	6.7	10.6	\$ 104,390
Business Environment	91	33.5	9.0	10.1	19.0	\$ 155,733
Business Support/ Access to finance	35	12.9	4.8	5.2	7.0	\$ 96,996
Total	229	-	26.0	30.0	47.4	\$ 464,857

As indicated in the table above, the greatest number of projects relate to the Business Environment, accounting for on average 34% of projects at a total value of US\$156 million. In terms of sector concentration, 47% of projects are focussed on services. The table below outlines the main information by the main objectives, sector of focus and value at the country level in the OECS.

¹ Note that some percentages do not sum to 100% due to rounding during aggregation.

Table 3: Main Objectives and Sector Profiles of Donor Projects in the OECS and Member States

Country	Objective	Active/Recently Completed Projects	Share of Total (%)	Agriculture Projects (%)	Industry Projects (%)	Services Projects (%)	Total Value of Main Projects (US\$'000)
Antigua and Barbuda	Business Support Institutional Structure	12	37.5	6.3	3.1	9.4	\$ 15,350
	Access to finance	5	15.6	6.3	6.3	6.3	\$ 1,250
	Business Environment	11	34.4	3.1	9.4	3.1	\$ 19,049
	Business Support and Access to finance	4	12.5	3.1	3.1	9.4	\$ 3,457
	TOTAL	32	100.0	18.8	21.9	28.1	\$ 39,105
Dominica	Business Support Institutional Structure	11	31.4	11.4	11.4	22.9	\$ 14,553
	Access to finance	6	17.1	11.4	11.4	17.1	\$ 20,873
	Business Environment	15	42.9	2.9	11.4	42.9	\$ 20,243
	Business Support and Access to finance	3	8.6	2.9	2.9	8.6	\$ 4,150
	TOTAL	35	100.0	28.6	37.1	91.4	\$ 59,819
Grenada	Business Support Institutional Structure	10	28.6	5.7	14.3	20.0	\$ 9,950
	Access to finance	7	20.0	5.7	5.7	20.0	\$ 11,081
	Business Environment	16	45.7				\$ 19,688
	Business Support and Finance	2	5.7			5.7	\$ 34,658
	TOTAL	35	100.0	11.4	20.0	45.7	\$ 75,377
St. Kitts and Nevis	Business Support Institutional Structure	10	28.6	8.6	8.6	8.6	\$ 7,493
	Access to finance	9	25.7	2.9	11.4	14.3	\$ 9,093
	Business Environment	14	40.0	8.6	11.4	34.3	\$ 15,243
	Business Support and Access to finance	2	5.7				\$ 3,820
	TOTAL	35	100.0	20.0	31.4	57.1	\$ 35,648
St. Lucia	Business Support Institutional Structure	11	28.9	5.3	10.5	7.9	\$ 15,450
	Access to finance	5	13.2	10.5	7.9	7.9	\$ 22,651
	Business Environment	16	42.1	21.1	18.4	15.8	\$ 37,674
	Business Support and Access to finance	6	15.8	2.6	5.3	5.3	\$ 7,243

Cou ntry	Objective	Active/Rece ntly Completed Projects	Share of Total (%)	Agricultu re Projects (%)	Industry Projects (%)	Services Projects (%)	Total Value of Main Projects (US\$'000)
	TOTAL	38	100.0	39.5	42.1	36.8	\$ 83,017
St. Vincent and the Grenadines	Business Support Institutional Structure	8	19.0	4.8	7.1	9.5	\$ 13,803
	Access to finance	2	4.8	2.4	2.4	2.4	\$ 37,503
	Business Environment	16	38.1	19.0	11.9	28.6	\$ 29,647
	Business Support and Access to finance	16	38.1	11.9	11.9	11.9	\$ 41,608
	TOTAL	42	100.0	38.1	33.3	52.4	\$ 122,561
OECS Level	Business Support Institutional Structure	5	41.7	8.3	8.3	8.3	\$ 31,140
	Access to finance	2	16.7	8.3	8.3	16.7	\$ 1,940
	Business Environment	3	25.0	8.3	8.3	8.3	\$ 14,190
	Business Support and Access to finance	2	16.7	8.3	8.3	8.3	\$ 2,060
	TOTAL	12	100.0	33.3	33.3	41.7	\$ 49,330